KICHONA MINERALS

# Proven **Structure.** Modern **Geophysics.** Defined **Targets.**

Exploring the North Branch of the PDDZ

**Investor Overview**
**Q4 - 2026**

**TSXV: KIC**

About Us

# Reactivated. Refocused.

**Kichona Minerals Inc. (TSX-V: KIC)** is a reactivated gold exploration company focused on high-potential assets in Tier-1 Canadian mining districts.

Through the March 2026 option agreement on the FRP Highway 101 Gold Property, the Company has transitioned into gold exploration in the heart of Ontario's Abitibi Gold Belt. The 471-hectare property, directly adjoins Agnco Eagle's former producing Holt and Holloway Mines and lies on the North Branch of the Porcupine Destor Deformation Zone (PDDZ) — one of the most endowed gold structures in Canada





Key Strategic Advantages

# Location. Team. Data. Capital.

### Experienced Leadership

Harry Chew (CEO) + Gary Claytens (Strategic Advisor) bring decades of public markets and discovery experience, including the Nelligan lithium-gold project with IAMGOLD.

### Prime Abitibi Location

Directly on the undrilled North Branch of the Porcupine-Destor Deformation Zone, adjoining Agnico Eagle's Holt & Holloway Mines along Hwy 101.

### Old Structure, New Geophysics

Only four drill holes completed in 1988 — none tested the central PDDZ target zone under glacial cover.

### Clean & Fully Funded

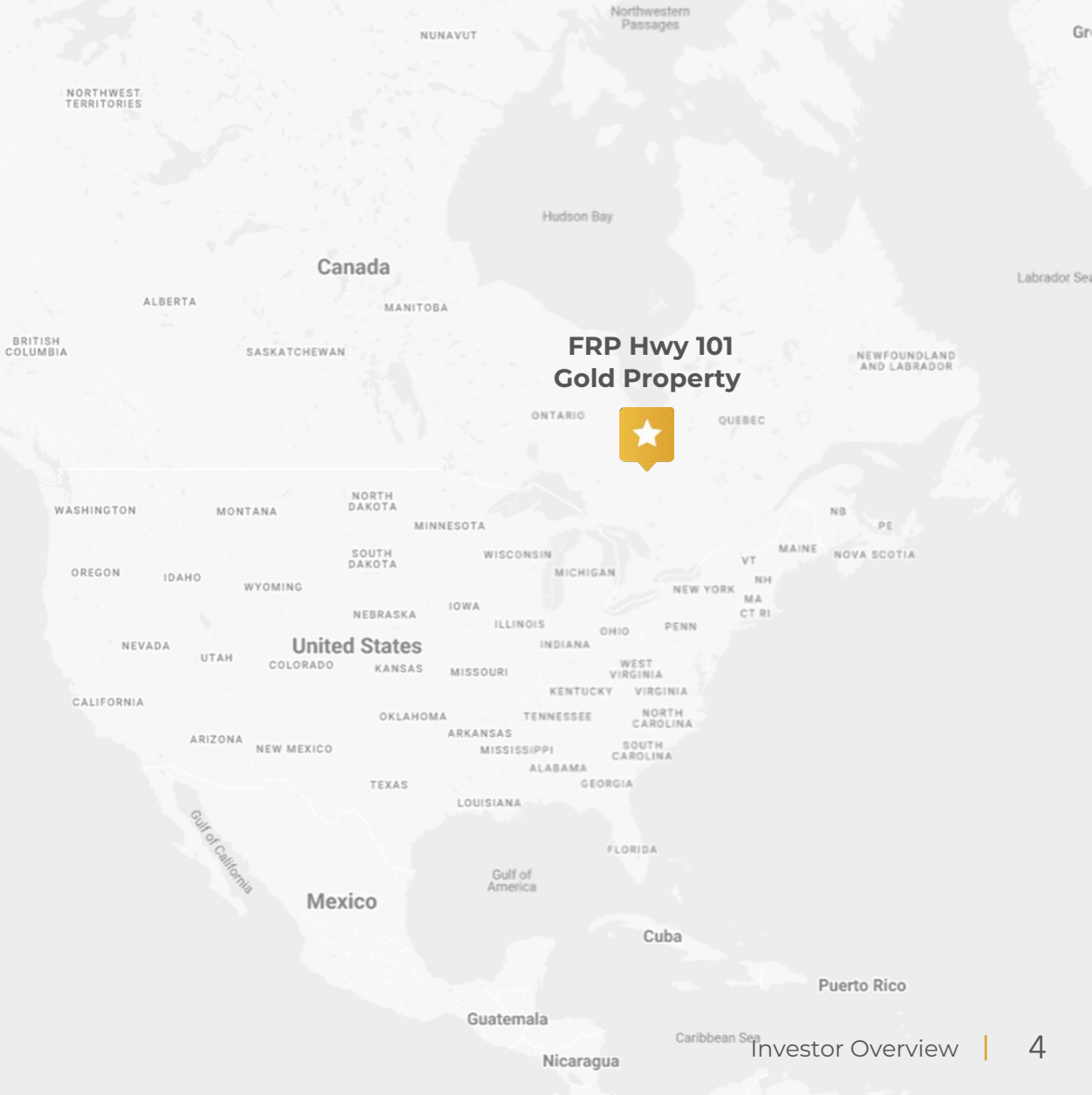
$500k financing pending, debt settlement completed, low-cost option to earn 100% with clear path to first drill program.

Project Location

# Strategic Abitibi Opportunity

The 471-hectare FRP Highway 101 Gold Property is located in Frecheville Township, Ontario — 3.5km north of Hwy 101 and immediately adjoining Agnico Eagle's Holt and Holloway Mines.

Positioned between the Timmins (120 km west), Kirkland Lake (52 km southwest), and Rouyn-Noranda (60 km southeast) camps, the property sits on the projected North Branch of the Porcupine-Destor Deformation Zone.



FRP Highway 101 Gold Project

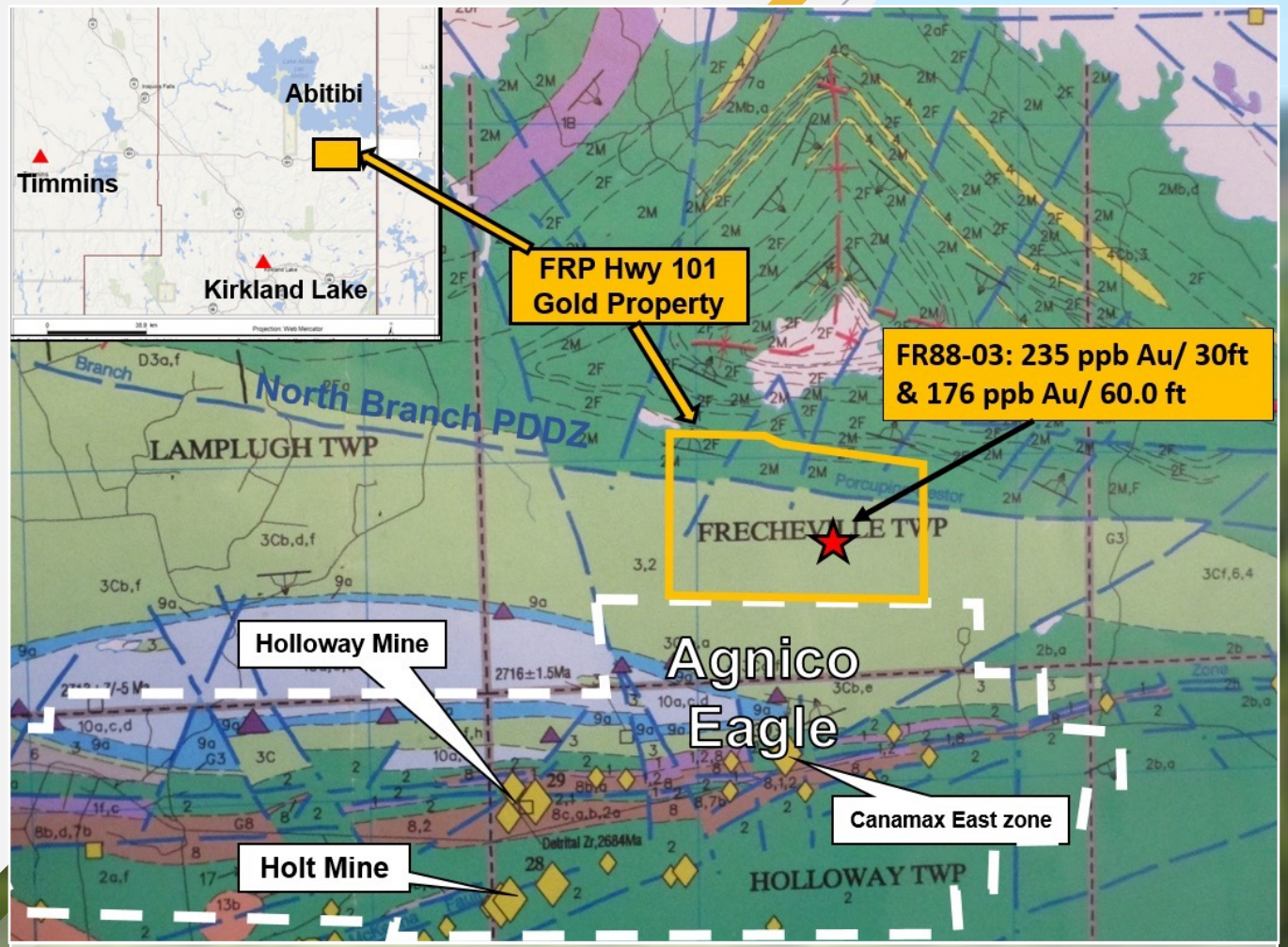
# Underexplored Gold Asset

**23** contiguous claims

**471** hectares

**100%** option

- On the North Branch of the Porcupine-Destor Deformation Zone (PDDZ)
- Adjoins Agnico Eagle's past-producing Holt & Holloway Mines
- Only 4 historic drill holes ever completed — none through the central target
- 2022–2025 high-resolution Mag + VLF-EM surveys completed
- Immediate drill-ready targets under thin glacial cover




FRP HWY 101 Gold Property Location Plan

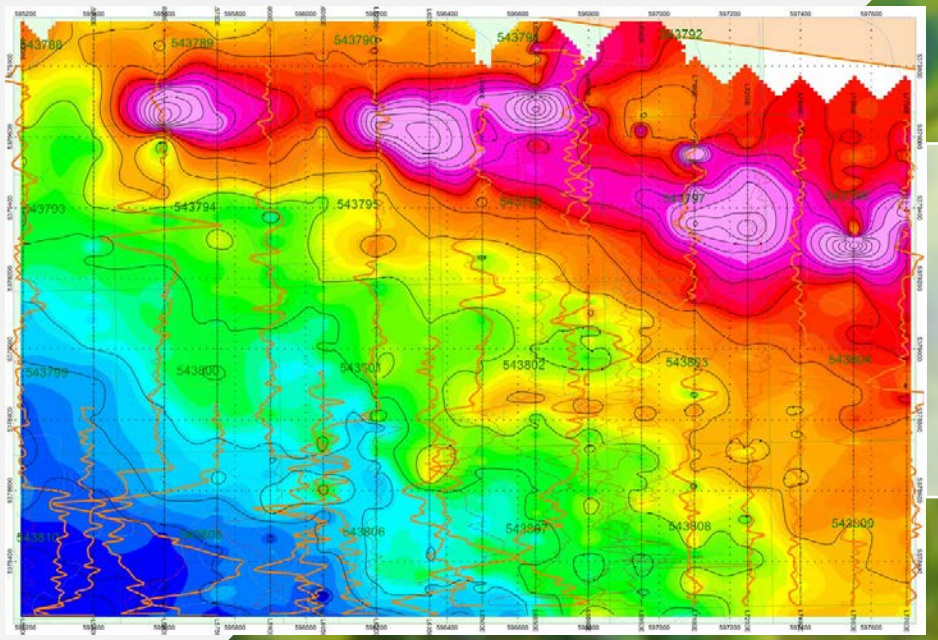
KICHONA MINERALS INC. TSXV: KIC

# Geological Setting

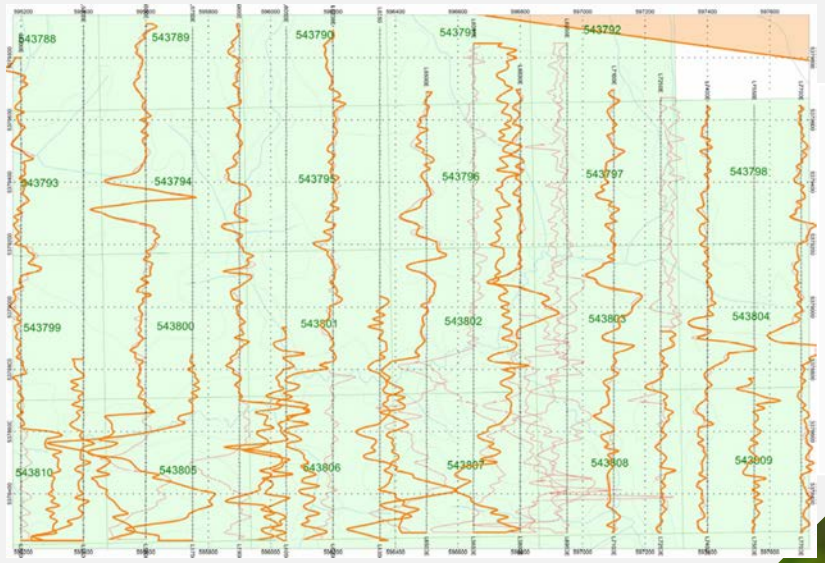
The property lies directly on the projected North Branch of the Porcupine-Destor Deformation Zone (NB PDDZ) — the same major gold-controlling structure that hosts multiple multi-million-ounce deposits in the Abitibi.

Regional mapping (Ontario Geological Survey) confirms the NB PDDZ runs through the centre of the claims. Areas of outcrop are evident in the north and south portions of the property, however, the central target zone is covered by glacial sand and clay — creating a classic "blind" discovery opportunity.

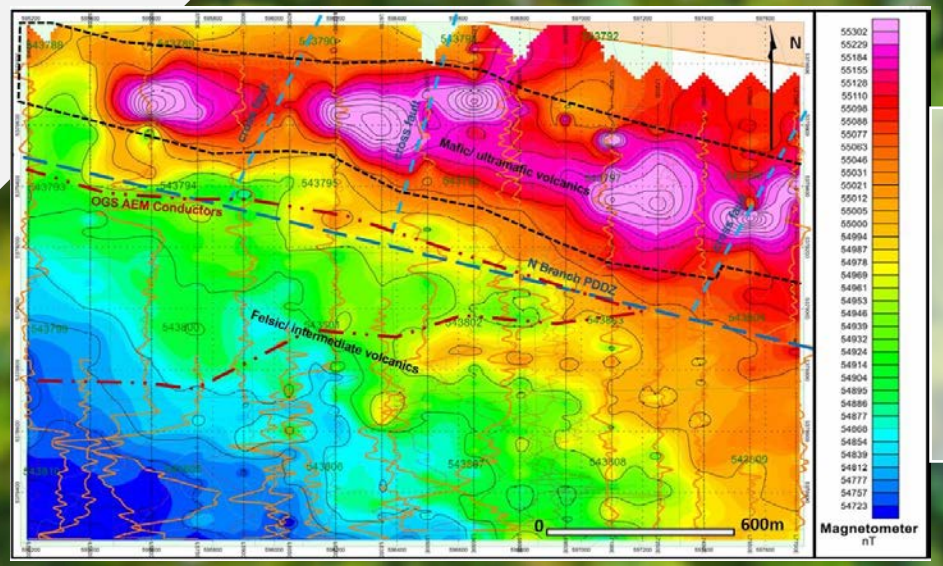
Alteration (sericite, silica, carbonate, pyrite) in the volcanics is similar to mineralized zones at the adjacent Holt and Holloway mines.



**Magnetometer Survey – Combined total field magnetic contoured plan superimposed on VLF in-phase/ out-phase profiles.**



**VLF-EM data: Note the major crossovers- major structures or interflow gfc seds, and the multitude of minor crossovers- diss'd sulphides?**




**Compiled CXS Magnetometer surveys showing interpreted geology after Jensen (1982) and OGS AEM conductors.**

FRP Highway 101 Gold Project

# Historic Work & Geophysics

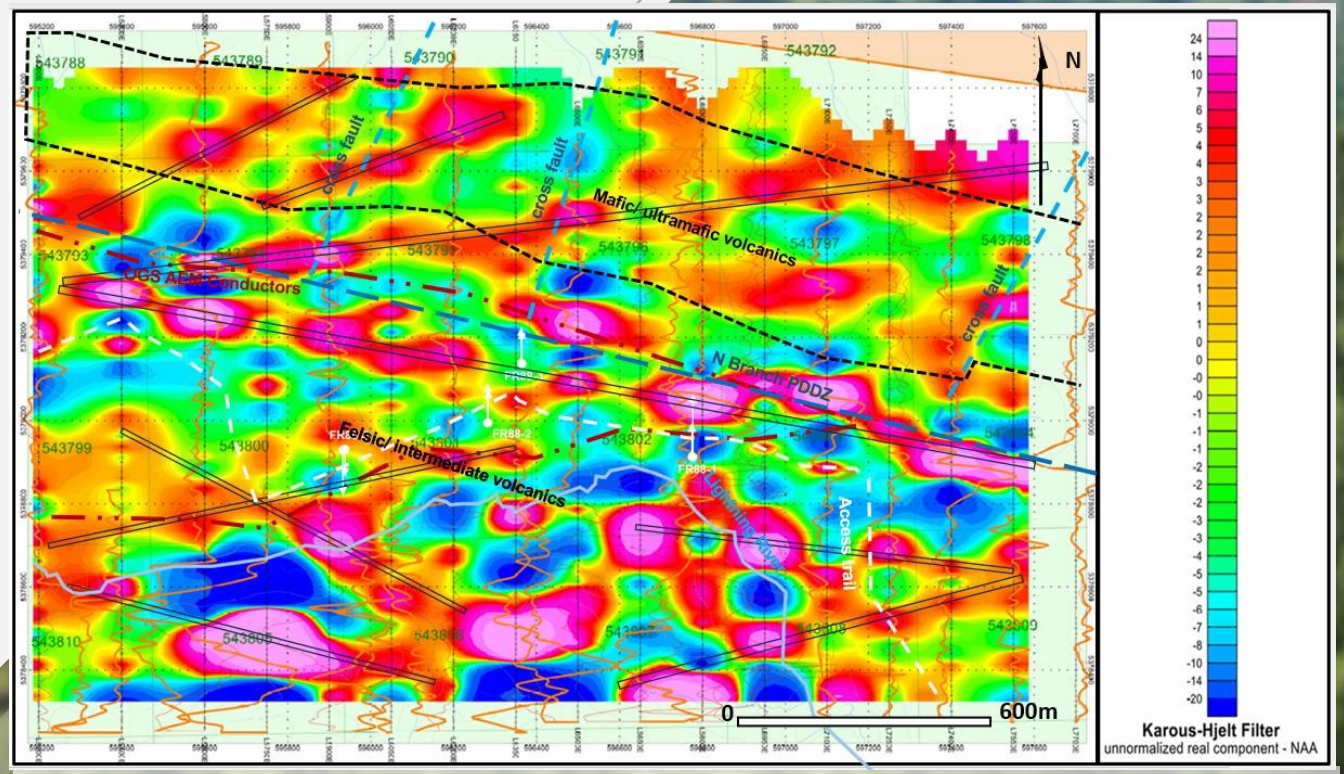
**Highly underexplored:** Only four drill holes were completed on the property (Lacana Mining, 1988). None tested the central portion of the North Branch PDDZ.

**Significant gold anomalies were returned, including:**

Up to
**300 ppb Au**
over significant widths

FR88-03:
**235 ppb Au** over 9.1 m (30 ft)
**176 ppb Au** over 18.3 m (60 ft)

- OGS basal till sample returned **440 ppb Au** south of the projected NB PDDZ.
- 2022–2025 high-resolution Mag + VLF-EM surveys (150 m grid) have now defined strong conductive horizons that parallel and cross cut the NB PDDZ.



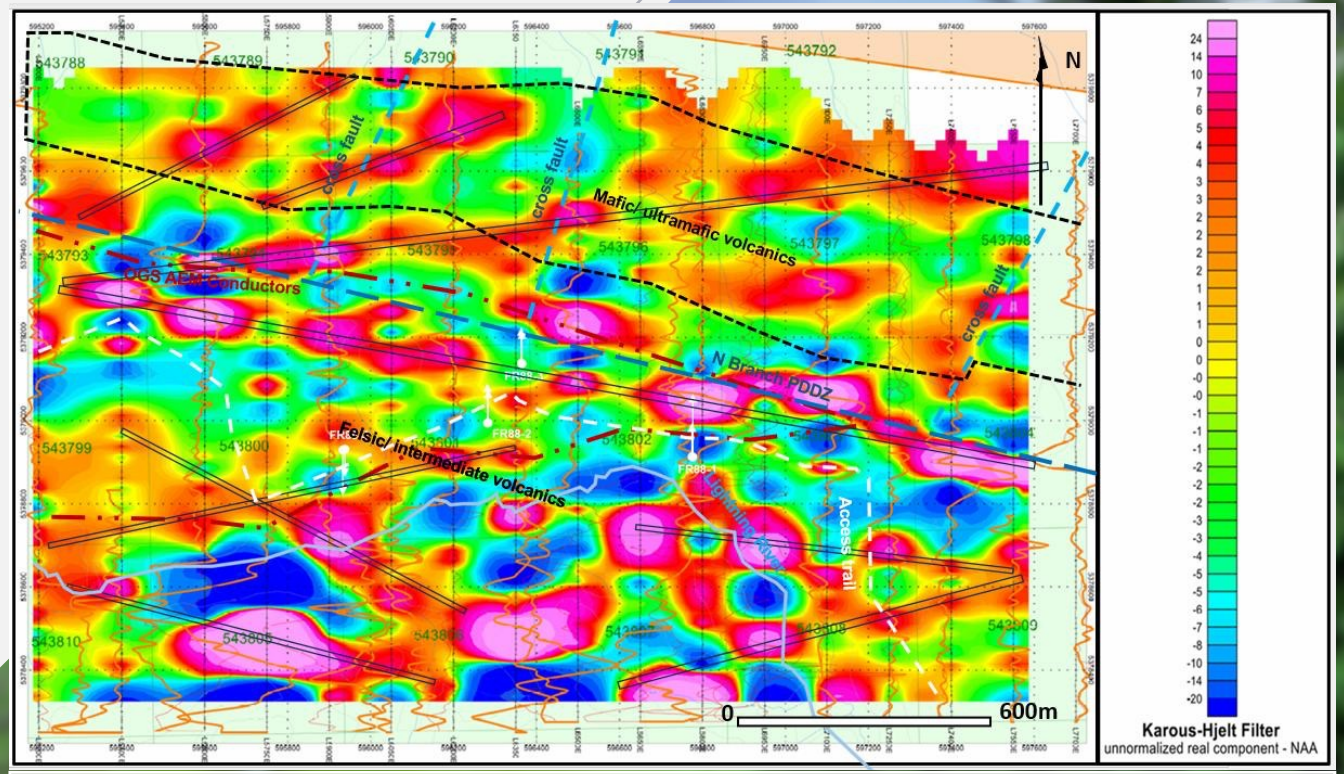

**Compiled VLF Fraser Filter surveys with interpreted structure, geology and VLF trends (long bars). Plan shows approximate locations of 4 Lacana drill holes (white).**

FRP Highway 101 Gold Project

# Project Potential & Discovery Upside

The project remains highly underexplored, with only four documented holes drilled by Lacana Mining in 1988 — none of them testing the NB PDDZ.

- The **North Branch PDDZ remains untested** by drilling
- Glacial sand and clay cover the target zone. The 2022–2025 Mag + VLF-EM surveys have identified **multiple strong conductive horizons parallel and crosscutting the NB PDDZ and helped to interpret the geology and structure.**
- Proposed diamond drill program will target the heart of the structure and other strong anomalies under thin glacial cover.
- The alteration and geological setting are consistent with the gold systems in the surrounding area.




Approximate location of Lacana drill holes and the OGS basal till sample.

**Low-cost, fully funded Phase 1 drill program — ready to unlock the next Abitibi discovery in 2026.**

Market Opportunity

# Gold Strength



**5,002 t**
Record Global Gold Demand in 2025 (first time ever above 5,000t)

**2,175 t**
Record Gold Investment Demand in 2025 (+84% y/y)

**95%**
Of central banks surveyed plan to increase gold reserves in 2026

**863 t**
Central Bank Gold Purchases in 2025

**$555 B**
Record Value of Global Gold Demand in 2025 (+45% year-over-year)

**$5-6k/oz**
Consensus 2026 gold price targets

Gold remains one of the strongest performing commodities in uncertain markets, driven by inflation protection, central-bank buying, and geopolitical tailwinds.

Junior gold explorers in the Abitibi with new structural discoveries have delivered exceptional returns for investors.

**Kichona** offers early entry into a **Tier-1 jurisdiction asset** with clear discovery catalysts in 2026.

Kichona is led by a seasoned team with decades of combined experience in public markets, capital raising, and mineral exploration across Canada's top gold districts. With a proven discovery track record in the Abitibi region, our leadership is focused on rapidly advancing the high-potential FRP Highway 101 Gold Project and creating significant shareholder value.

# Our Management & Advisors



## Harry Chew

**CEO, President and Director**

Harry Chew has over 35 years of experience providing corporate advisory and consulting services in the capital markets. Harry has successfully raised seed capital for numerous start-ups which he later assisted with their eventual listing on different Canadian exchanges. He has acted as a director and senior officer for issuers in various sectors including mining, oil and gas, biotech and technology.



## Sonny Chew

**CFO, Secretary and Director**

Sonny Chew has been providing management and financial consulting to public issuers for the past 30 years. Sonny specializes in providing financial reporting, corporate finance and other accounting services to reporting issuers. He has served as a director and senior officer for several publicly listed companies in different industries.

**Strategic Advisor**

## Gary Claytens

Mr. Claytens began his career as a registered representative and analyst for a private equity firm. He holds a bachelor of economics degree specializing in resource economics from the University of British Columbia and has over 35 years of public market experience acting as a Senior Officer and Director of numerous issuers in the mining and oil and gas sectors. Recently, Mr. Claytens was instrumental in discovering a lithium brine deposit in Utah, USA, which is currently in the development stage.



## Dr. Terrance G. Owen

**Director**

Dr. Owen is an independent director with more than 30 years of experience in public company leadership, corporate finance, and capital markets. He has served as an executive and director of multiple TSX Venture Exchange and Canadian Securities Exchange issuers, bringing strong governance, regulatory, and investor-relations insight to the board with a proven track record in early-stage and growth companies.



## Trent S. Hunter

**Director**

Mr. Hunter has over 30 years of experience providing engineering and consulting services in the energy industry. Trent has successfully supported operations, R&D and marketing of new technology both domestic and internationally. He has acted as a founder a director and senior officer for issuers in various sectors including mining, oil and gas and technology.

# Drill-Ready Opportunity

- Clean 100% option on a drill-ready PDDZ gold target adjoining Agnico Eagle
- Modern geophysics completed — first drill program fully funded
- Low-cost entry with 2% NSR (1% buyback available)
- Name change and TSXV Tier 2 graduation imminent
- Strong Ontario jurisdiction with existing infrastructure

## Investment Details

As gold demand and prices continue to strengthen globally, properties in the prolific Abitibi Gold Belt are attracting significant interest and investment from major gold producers. With strong provincial support for mining development in Ontario, Kichona Minerals is strategically and optimally positioned to capitalize on the exciting discovery potential of the FRP Highway 101 Gold Property on the North Branch of the Porcupine-Destor Deformation Zone.

**61,711,996**

**Shares Issued & Outstanding**

**3,716,722**

**Warrants**
Strike Price: $0.05
Expire: Oct 23, 2026

### TRANSFER AGENT

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